

\$\$REFUND ADVANCE WORKSHEET\$\$

\$500 or \$1000 or \$1500 Advance within 24 hours

A REFUND ADVANCE OPTION MUST BE SELECTED BEFORE YOUR TAX PREPARATION!

I have selected the option to have a refund advance as a part of my federal tax refund. I have been advised Norma's Tax Service is not responsible for the advance amount. The amount, if any advance, is \$500 or \$1000 or \$1500 and is underwritten by MetaBank. I am choosing to apply for a loan in the amount of _____\$500 OR _____\$1000 OR _____\$1500 (initial choice). I understand there are other Bank Product costs and fees for this option, as long as there is an advance funded.

Taxpayer signature Date

I, the taxpayer, request the disclosure of prior year's anticipated refund and funding amount (if available) be disclosed to the financial institution. YES _____ NO _____ INITIAL _____

I understand and have received information that it is **my responsibility** to follow the instructions sent to me, at the above option, to initiate the refund advance from MetaBank, EPS Financial. Norma's Tax Service cannot be responsible for these actions. I also understand it is not Norma's Tax Service responsibility when I receive information or the advance refund. I also understand the 24 hour time frame is an estimate.

Taxpayer Signature Date

I wish to be notified by text to number _____ - _____ - _____

I wish to be notified by email : _____

By providing this information you are giving your permission for MetaBank to contact you and you agree to any text /email fees by your carrier.
