

Consent to Use of Tax Return Information

Please Circle the name of your tax preparer:

Norma J Simmons Pamela D Towles James Reicher Ann Judd

The purpose of this form is two-fold. First, it is to **obtain permission to use your current tax year information to answer any questions you might have regarding future taxes** and their implications such as ACA/OBAMACARE calculation, estimated taxes, and financial planning. Secondly, it is to obtain your consent **if you are having our preparation fees paid out of your tax refund**. It is necessary to share your tax information with the bank which will be providing the money for this service.

Federal law requires this consent form be provided to you. ("You" refers to each taxpayer, if more than one). Unless authorized by law, we ("we", "us", and "our" refers to the tax preparer and tax preparation firm) cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you do not consent, then you may still have your tax return prepared and electronically filed by us for a fee.

For your convenience, we have entered into arrangements with a third party to provide qualifying taxpayers with the opportunity to apply for financial products (Loan, Electronic, Refund Check or Electronic Refund Deposit). To determine whether these products may be available to you, we will need to use your tax return information by analyzing it and calculating the amount of your anticipated refund.

If you would like us to use your tax return information to determine whether these products may be available to you while we are preparing your return, please sign and date this "Consent to the Use of Your Tax Return Information".

By signing below, you (including each of you if there is more than one taxpayer) authorize us to use the information you provided to us during the preparation of the 2016 tax return to determine whether to present you with the opportunity to apply for these products and services.

Printed Name of Taxpayer: _____

Taxpayer Signature: _____ Date: _____

Printed Name of Joint Taxpayer: _____

Joint Taxpayer Signature: _____ Date: _____

Continue to complete pages 7, 8, and 9 if requesting financial product

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at

complaints@tigta.treas.gov.