

OPTIONAL REFUND DISBURSEMENT METHODS:

By initialing the box below, you understand and agree that the IRS does not charge a fee to mail or direct deposit your refund. You understand and agree that you may pay for your tax preparation fee directly and were not coerced in any way to use outside services to obtain your refund. You also understand that by choosing any of the following disbursement methods, you will incur additional fees. _____ Taxpayer initials

If you wish to apply for a REFUND ADVANCE initial and complete p. 9 _____ Taxpayer initials

Initial next to your option for refund with fees withheld OR refund balance after ADVANCE REFUND

_____ **E1 Visa Prepaid Card: The EPS e-Collect fee is \$48.95* and \$10.00 for an additional refund deposit.** By choosing this option, we will transfer the balance from the Refund Deposit Account to your E1 Card Account, after costs, fees and other authorized amounts owing to us, your tax preparer, and any other authorized recipient, are deducted from the Tax Refund. **WHEN YOU CHOOSE THE E1 CARD, USER FEES APPLY, INCLUDING ONGOING MAINTENANCE AND TRANSACTION FEES.** Please refer to the **E1 Card Cardholder Agreement and its fee schedule.**

E1 Visa Prepaid Card is issued by First Century Bank, Member FDIC, pursuant to a license from Visa U.S.A. Inc. and administered by EPS Financial. EPS Financial is a registered agent of the First Century Bank..

Obtaining Your New Card Account: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens a Card Account.. What this means for you: When you open a Card Account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see a copy of your driver's license or other identifying documents. Additionally, the IRS must accept your federal income tax refund to open an account.

_____ **e-Direct: The EPS Refund Deposit Account fee is \$48.95* for a federal refund deposit and \$10.00 for an additional refund deposit** By choosing this option, we will electronically transfer the balance from the Refund Deposit Account to your personal bank account, after costs, fees and other authorized amounts owing to us, your tax preparer, and any other authorized recipient, are deducted from the Tax Refund..

Please enter your personal bank account information below:

Account type: _____ (Savings or Checking); Bank routing and transit number:

_____ ; and Account Number: _____.

_____ **Bank Check: the EPS Refund Deposit Account fee is \$48.95* for the first refund deposit and \$10.00 for an additional refund deposit .** By choosing this option, your Tax Preparer will make a check available to you for the balance of the Refund Deposit Account, after costs, fees and other authorized amounts owing to us, your Tax preparer, and any other authorized recipient, are deducted from the Tax Refund.

* This figure reflects the EPS Bank Fee and The Drake Software Fee.

* **Security question: What is your mother's maiden name?** _____

* **Please provide a current copy of your driver's license to be photo copied.**

Taxpayer

Joint Taxpayer

Date

Date

If you chose option E1 Visa, please complete page 10