# $$REFUND ADVANCE and PLUS-UP LOAN WORKSHEET$$
# $500 or $1000 or $1500 Advance within 24 hours
# ADDITIONAL '$1000 PLUS UP' Loan

## A REFUND ADVANCE OPTION MUST BE SELECTED BEFORE YOUR TAX PREPARATION!

I have selected the option to have a refund advance as a part of my federal tax refund. I have been advised Norma's Tax Service is not responsible for the advance amount. The amount, if any advance, is $500 or $1000 or $1500 and is underwritten by MetaBank. . My request is automatically submitted for $1500. I am choosing to apply for and understand the bank is the one that decides the amount of $500 OR $1000 OR $1500. I understand there are other Bank Product costs and fees for this option, as long as there is an advance funded.

_____ _____
Taxpayer signature Date

I, the taxpayer, request the disclosure of prior year's anticipated refund and funding amount (if available) be disclosed to the financial institution. YES____☐____NO____☐____ INITIAL_____

I understand and have received information that it is **my responsibility** to follow the instructions sent to me, at the above option, to initiate the refund advance from MetaBank, EPS Financial. Norma's Tax Service cannot be responsible for these actions. I also understand it is not Norma's Tax Service responsibility when I receive information or the advance refund. I also understand the 24 hour time frame is an estimate.

_____ _____
Taxpayer Signature Date

I wish to apply for the ADDITIONAL '$1000 PLUS-UP' Loan. I acknowledge there is additional paper work to complete this is just my request to get paperwork to apply for the loan. I understand this is a loan and has additional fees and interest.

_____ _____
Taxpayer Signature Date

I wish to be notified by text to number _____

I wish to be notified by email: _____

By providing this information you are giving your permission for MetaBank to contact you and you agree to any text /email fees by your carrier.

**********