

**OPTIONAL REFUND DISBURSEMENT METHODS:**

By initialing the box below, you understand and agree that the IRS does not charge a fee to mail or direct deposit your refund. You understand and agree that you may pay for your tax preparation fee directly and were not coerced in any way to use outside services to obtain your refund. The IRS does not charge a fee when disbursing your tax refund to your bank account or mailing you a check. By choosing any of the following disbursement methods, you will incur additional fees. You also understand that by making this selection you will receive your EPS Product and Service agreement documents by email.

\_\_\_\_\_ Taxpayer initials                      Joint Taxpayer initials \_\_\_\_\_

**If you wish to apply for a REFUND ADVANCE initial and complete p. 10** \_\_\_\_\_ Taxpayer initials

**If you wish to apply for the additional \$1000 'PLUS UP LOAN' initial** \_\_\_\_\_ Taxpayer initials

**Initial next to your option for refund with fees withheld OR refund balance after ADVANCE REFUND**

\_\_\_\_\_ **E1 Visa Prepaid Card: The EPS e-Collect fee is \$49.95\* and \$12.00 for an additional refund deposit.** By choosing this option, we will transfer the balance from the Refund Deposit Account to your E1 Card Account, after costs, fees and other authorized amounts owing to us, your tax preparer, and any other authorized recipient, are deducted from the Tax Refund. **WHEN YOU CHOOSE THE E1 CARD, USER FEES APPLY, INCLUDING ONGOING MAINTENANCE AND TRANSACTION FEES.** Please refer to the **E1 Card Cardholder Agreement and its fee schedule.**

\*\*\*\*\*Also complete page 9.

\_\_\_\_\_ **ACH Credit (direct deposit) to existing bank account. The EPS Refund Deposit Account fee is \$49.95\* for a federal refund deposit and \$12.00 for an additional refund deposit** Refund disbursement fees apply. Loan disbursements not available. If disbursement is rejected for any reason such as incorrect account information provided by you, we will disburse via paper check and the paper check fees apply. .

Please enter your personal bank account information below:

Account type: \_\_\_\_\_ (Savings or Checking);

Bank routing number: \_\_\_\_\_; and Account Number: \_\_\_\_\_.

\_\_\_\_\_ **Paper Check: the EPS Refund Deposit Account fee is \$49.95\* for the first refund deposit and \$12.00 for an additional refund deposit.** Refund disbursement fees apply. By selecting the paper check option, you authorize and direct us to issue a check payable to you and deliver it to your Tax Preparer or to your address.

\* This figure reflects the EPS Bank Fee and The Drake Software Fee.

\* **Security question: What is your mother's maiden name?** \_\_\_\_\_

\* **Please provide a current copy of your driver's license to be photo copied.**

\_\_\_\_\_  
Taxpayer

\_\_\_\_\_  
Joint Taxpayer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**If you chose option E1 Visa, please complete page 9**